# Wine: Brand Desire and Drinking Intent

Robert Joseph

**HES-SO Valais** 

June 2025





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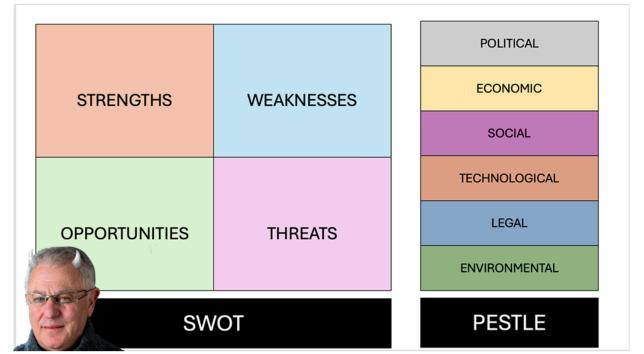
OPINION

2025 Jan 27 / Comments

### Devil's Advocate: What's a SWOT? Or a PESTLE?

Robert Joseph considers the usefulness of two different models of business analysis.

Reading time: 3m 15s



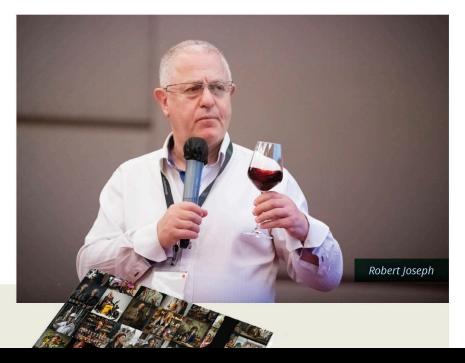
Portrait: Cath Lowe.

# Meininger's Wine industry board-room level analysis every week

#### AI is a Necessary Tool:

it's all about how to use it

An interview with Robert Joseph



Robert Joseph, also known as *The Wine Thinker*, is an author, business owner, wine judge, and consultant. Through his consultancy, he has worked with notable clients such as Accolade, Château Brane-Cantenac, Château Malartic-Lagravière, McGuigan Wines, Torres, Esterhazy, Origin Wines, and the marketing organisations of Australia, Brazil, Georgia, Moldova, and Portugal.

He describes himself as a futurist. In his own words: "Over nearly four decades, I was among the first to identify the likely growth of New World brands in the UK (United Kingdom), the evolution of varietal wines in Europe, the impact of the

### **Consultancy and lecturing**

## Offering actionable advice to companies and regions

owner, wine judge, and consultant.

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LE GRAND NOIR

At Home in France. Welcome Everywhere

## French 'New World' style brand

15 SKUs
Launched 2005
3.8m bottles
65 countries

No 11 French brand in US
No 1 in Inda

Ex-cellars <€3



Multi-region Multi-Varietal Multi-technique Multi-vintage

Launched 2023 25,000 bottles red 25,000 bottles white 2,500 bottles rosé

> 4 countries Ex-cellars €15



(My) French Chardonnay

\$12 on a US supermarket shelf

(My)Georgian 'Assemblage'(9 Georgian grape varieties; amphora/oak/stainless steel)

\$50 in a specialist shop

Drunk by the same people?





(My) Georgian 'Assemblage' (10 Georgian grape varieties; 4 regions; 4 vintages; 4 techniques amphora/oak/ stainless steel/air drying)



Like a Swiss watch?



### **K'AVSHIRI - Swiss Wine**

#### **K'AVSHIRI**

- Relatively little-known
- Tradition of homewinemaking
- Unfamiliar grape varieties
- Limited volumes
- Great tourism potential
- High ex-cellar price

#### **Swiss Wine**

- Relatively little-known
- Tradition of homewinemaking
- Unfamiliar grape varieties
- Limited volumes
- Great tourism potential
- High ex-cellar price

### individual wine





The sky isn't falling

But now is not the time to copy the ostrich

**STRENGTH WEAKNESS** SWOT **OPPORTUNITY** THREAT

#### STRENGTH

History

Sophisticated

Convivial

Interesting/Fascinating

Huge variation

Accompanies food

Part of local culture

Tourism

Investment

#### **WEAKNESS**

Old fashioned

Snobby

Too broad a choice

Confusing/boring

Packaging

Labour

Low margins

Over-production

Weak marketing

Peasants and hobbyists

#### **OPPORTUNITY**

Better Marketing

New packaging

• PET, BiB, Cans, Kegs, 50cl

New Styles

• Mid-Strength, Zero Alc, RTDs

**New Distribution** 

• DTC

Tourism /Events
Sampling

#### THREAT

Climate Change

Anti-Alcohol

Health

Wellbeing

Legislation

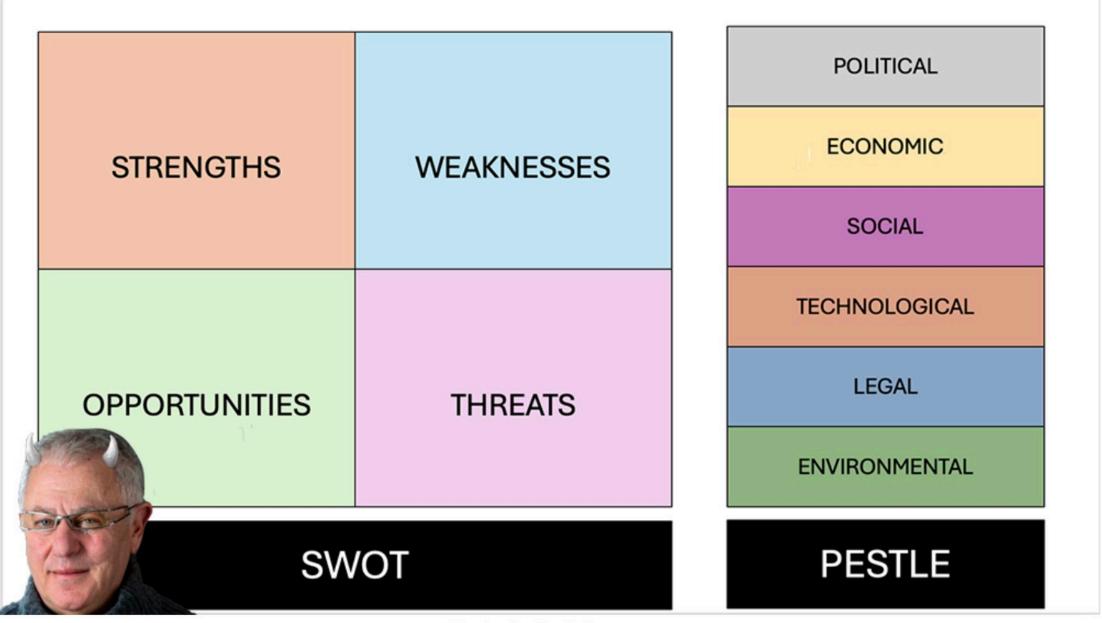
Taxes/Tariffs

Other beverages



# What about a SWOT for your company and brand?

And what about doing a PESTLE?



Portrait: Cath Lowe.

Were you ready for Covid? For glass shortages? For tariffs?

**POLITICAL** 

**ECONOMIC** 

SOCIAL

**TECHNOLOGICAL** 

**LEGAL** 

ENVIRONMENTAL

**PESTLE** 



### The Paradox

Higher quality Wider range

than ever before

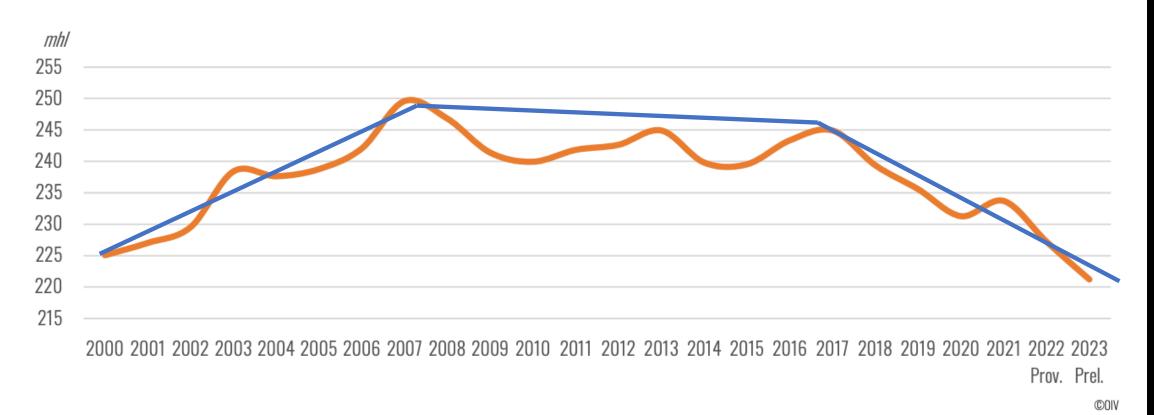


### The Paradox

But

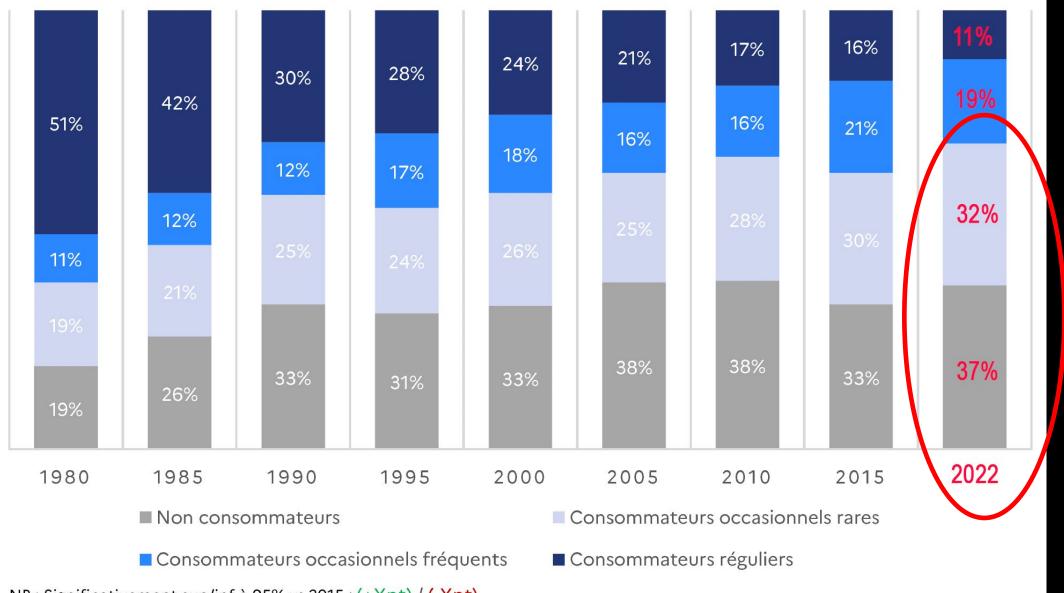
Sales are Falling

Figure 3 • Evolution of world wine consumption



# Global consumption 2000-2023 2000-2007 Growth. 2008-2017 Decline. 2017-2023 Plummet

#### Évolution des fréquences de consommation de vin depuis 1980



69%
of
French
Adults
rarely
or never
drink
wine

NB: Significativement sup/inf à 95% vs 2015: (+Xpt) / (-Xpt)

Source : Enquête quinquennale sur la consommation de vin en France 2020-Ipsos Observer pour FranceAgriMer et CNIV



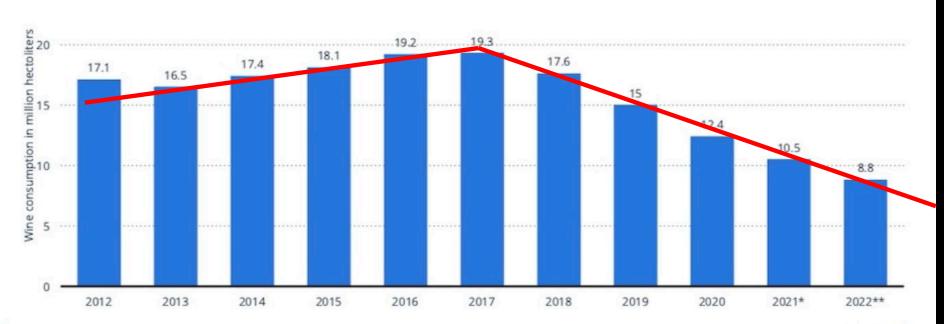
# Only 30% of Americans ever drink wine

Fewer than half of these drink it regularly

### Wine consumption volume in China from 2012 to 2022 (in million hectoliters)

Wine consumption in China 2012-2022







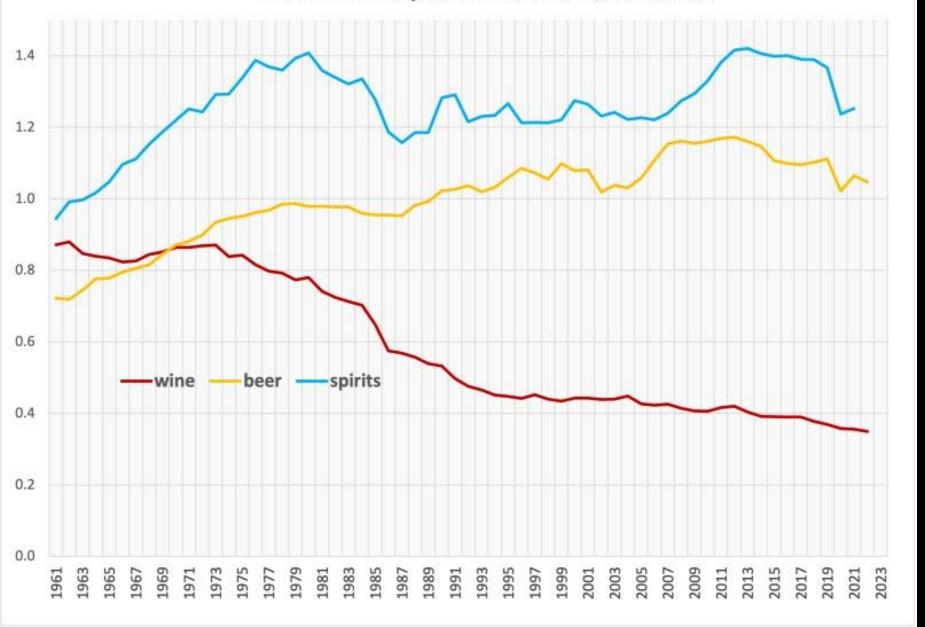
China going backwards



#### Global Per Capita Wine, Beer, and Spirits Consumption, 1961-2022

in liters of pure alcohol; Source: Anderson, K. and Pinilla, V. (2023).

Annual Database of Global Wine Markets, 1835 to 2022



Wine is losing traction compared to beers and spirits

### 2022 - 3.72 million hl of bulk Spanish wine shipped to France

Average price: €0.44/l





COMMISSION

LODIRULES

**EDUCATION** 

2022 – California wineries imported 257 million litres of foreign bulk wine.

Equivalent of 400,000 tons of grapes

2022 – California wineries thought to have been left on vines

IMPORTED FOREIGN BULK WINE: THE DIRTY SECRET NO ONE IN CALIFORNIA WINE IS TALKING ABOUT





## That's just the background

Looking forward may be worse



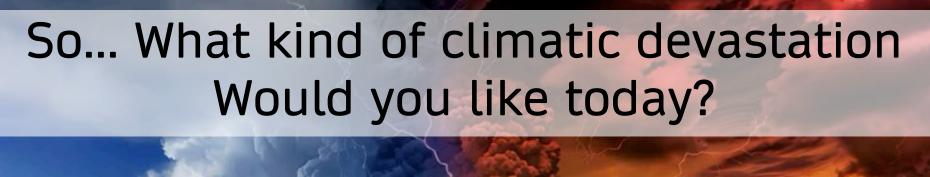
## The Wine Industry Paradox

Facing a

**Perfect Storm** 



# Climate Change







# Multi-regional blends?

Non vintage?





## Alternative Beverages

### \$15 for me to mix you a cocktail Or for me to pour you a glass of wine





# Labour Shortages





#### RECENSEMENT AGRICOLE

### La France perd 1 domaine viticole sur 6 en 10 ans

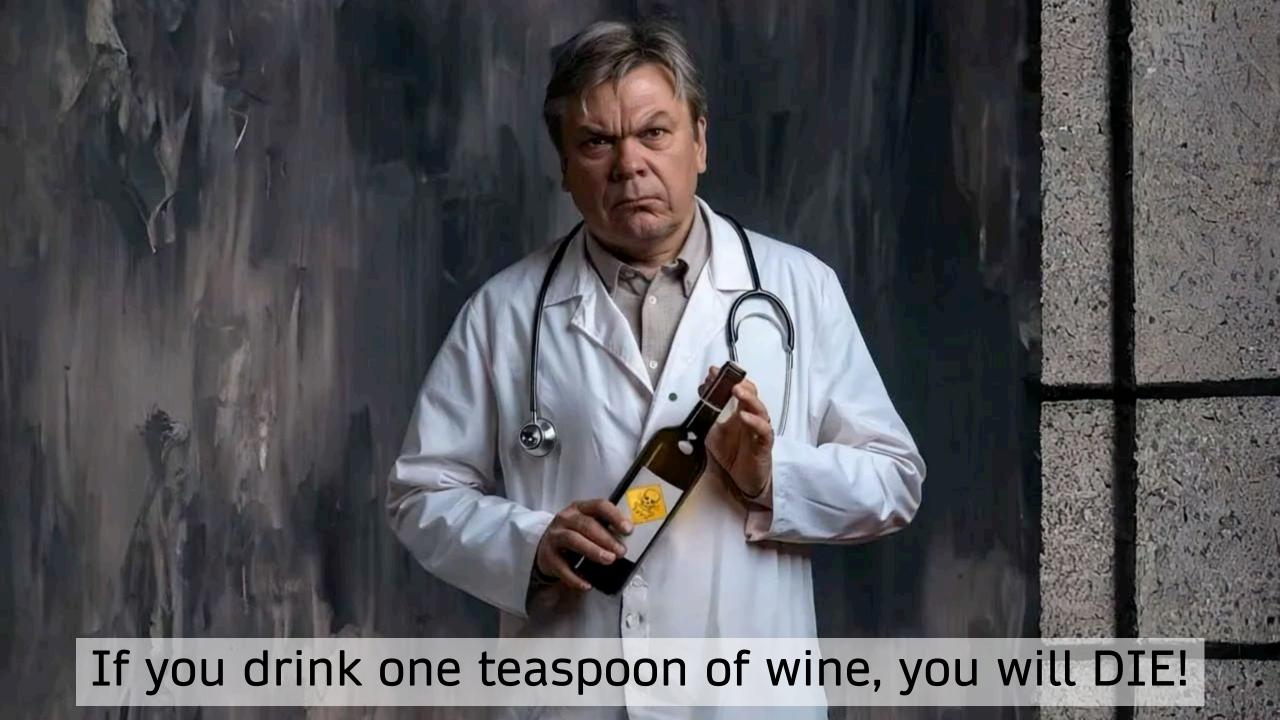
Les dernières données du ministère de l'Agriculture indiquent une nouvelle érosion des domaines viticoles, s'accompagnant d'une concentration et d'une augmentation des surfaces moyennes.

Par Alexandre Abellan Le 13 décembre 2021

### France to lose 1 domaine in 6



### Health





### Wellbeing

The glass of wine you drank last night has made your Heart Rate Variability (HRV) and Resting Heart Rate HRH rise





#### Two-thirds of adults are moderating their alcohol consumption

According to IWSR data, 64% of consumers across the top 10 (T10\*) markets are now claiming to be moderating their alcohol consumption.

75% Gen Z 70% Millennials 60% Gen X 54% Boomers

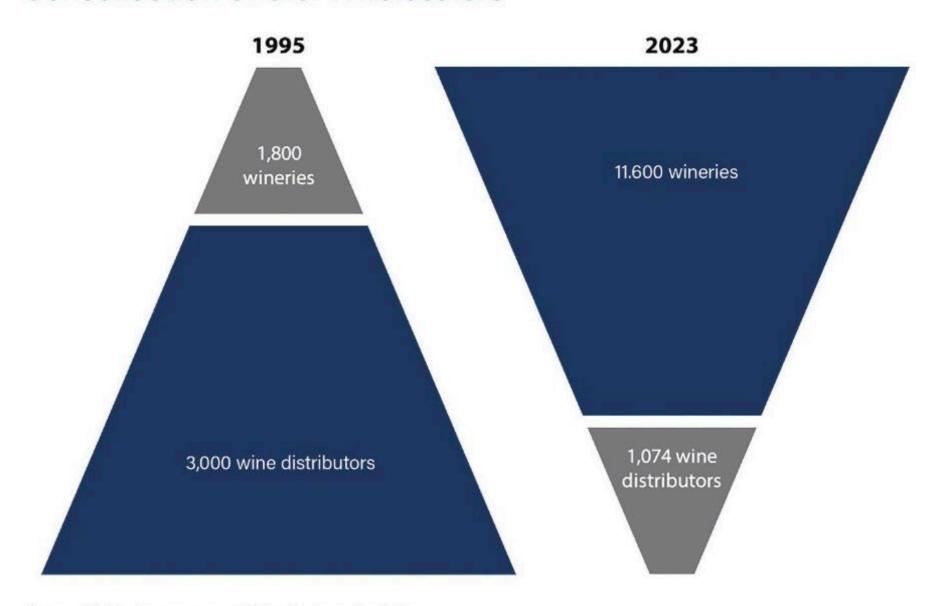


### Distribution

### Top 10 US distributors control 81% of the market One company – Southern Glazers – controls 53%



#### Consolidation of U.S. Wholesalers



Source: Distributor sources and WineBusiness Analytics



It is estimated that 10-20% of the world's vineyards will need to be uprooted over the next 10-20 years





### What is 'wine'?

Who is the 'wine drinker'?

Why are they buying wine?



### What is 'wine'?











16% alcohol, plus fruit flavour



Bourbon barrel



Fruit flavour, plus chili







California Pink Moscato

"Orange', 'natural' wine

Chateau Petrus

They are all 'wine'

Drunk by the same people?

### Why people buy/drink wine

For pleasure...

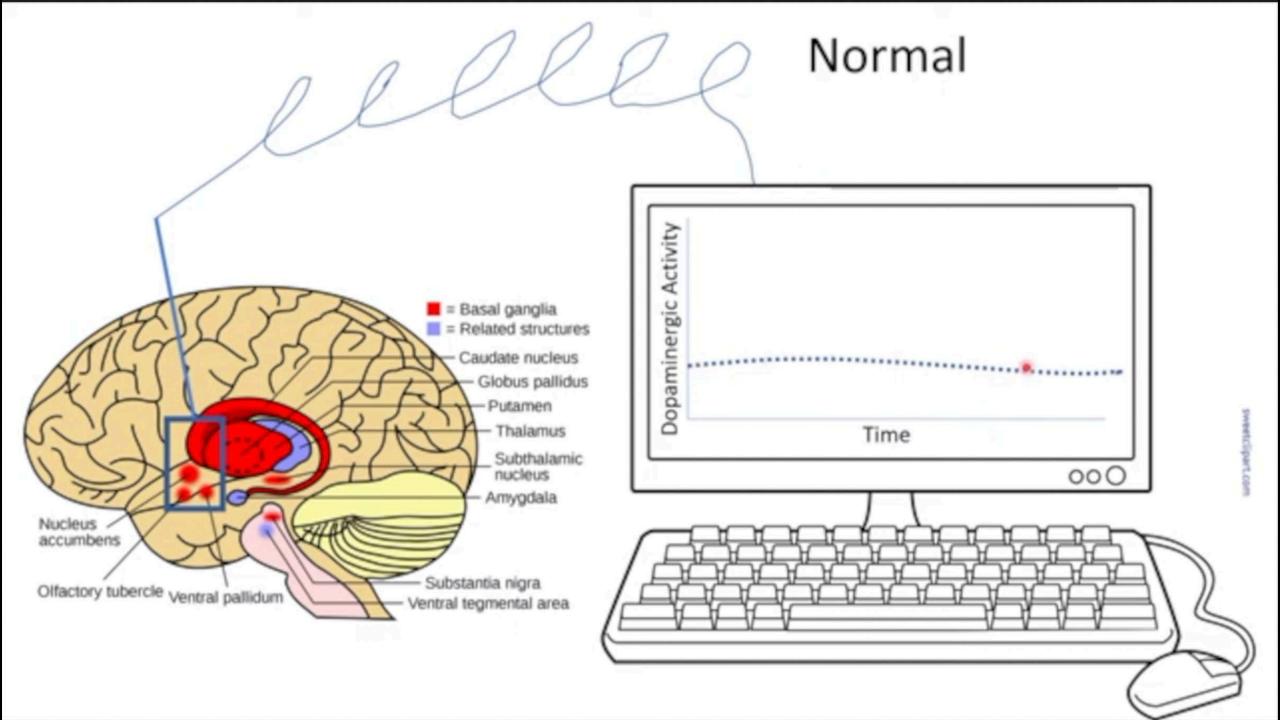
## Dopamine – the pleasure factor

## Dopamine is a neurotransmitter and hormone

it plays a crucial role in the brain's reward system

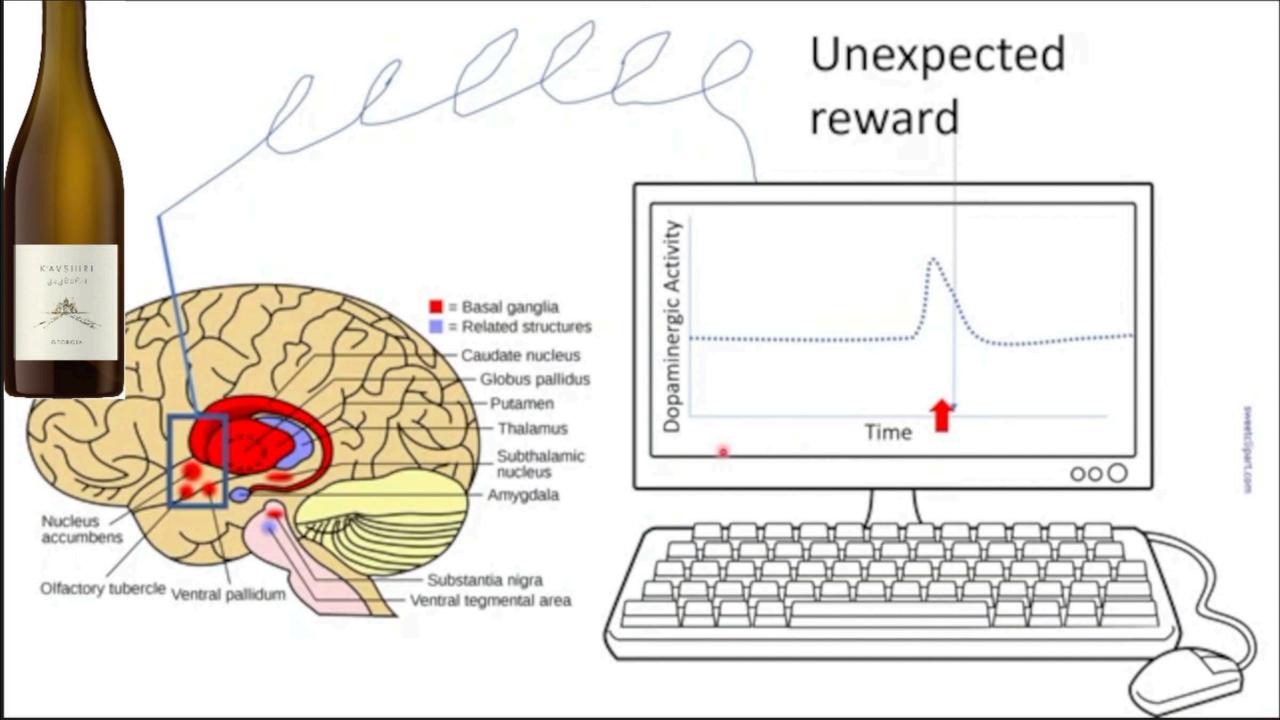
## influencing feelings of pleasure, motivation and attention

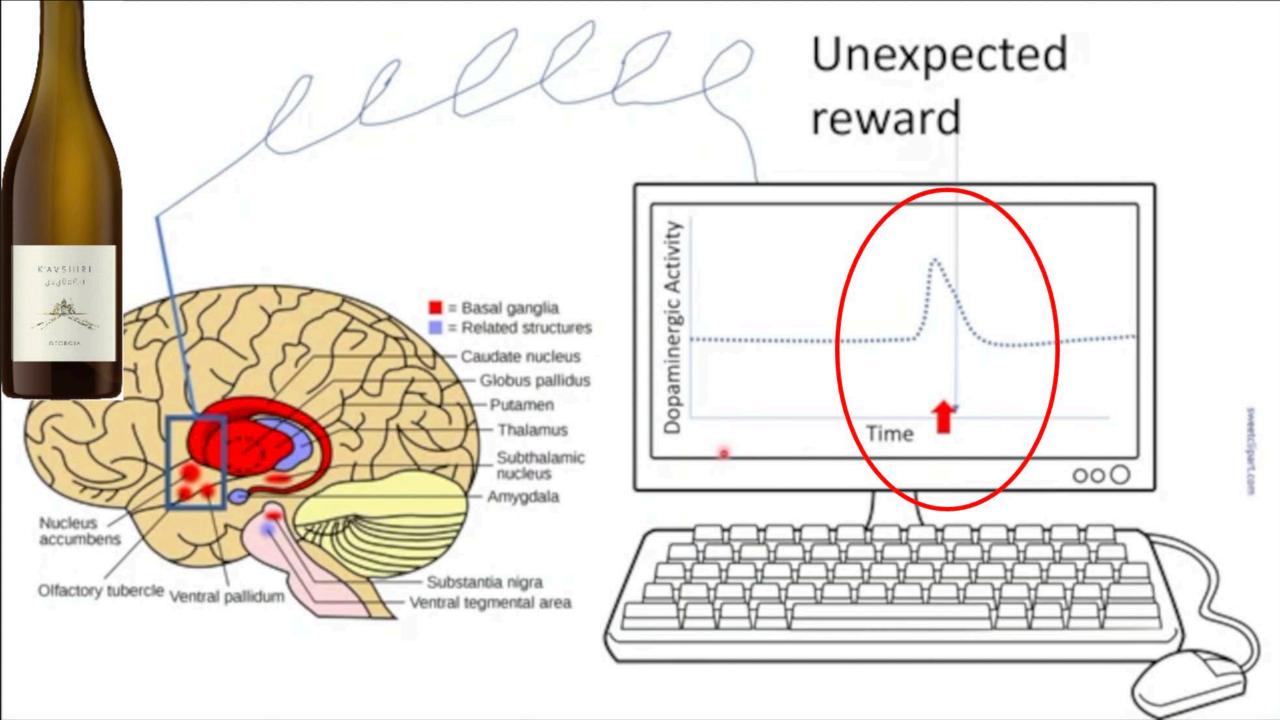
Alcohol boosts dopamine
So does enjoyable food, drink
and company



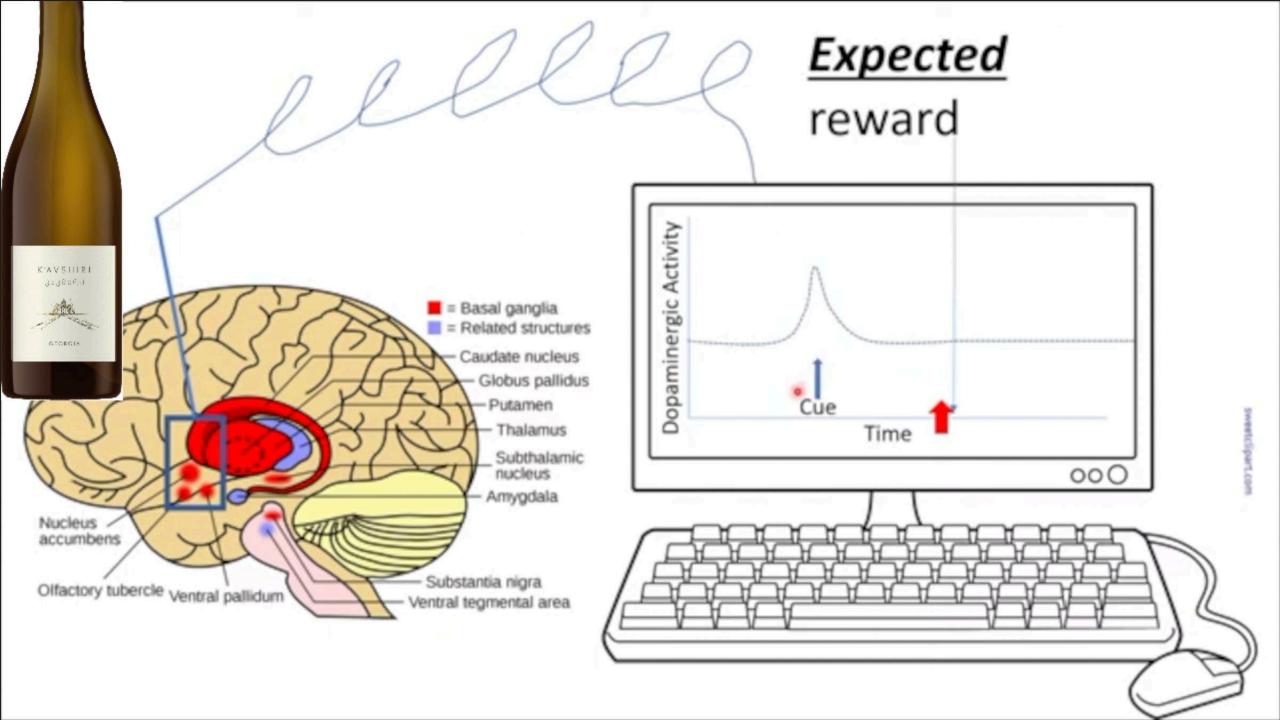
## Someone hands you a nice glass of wine

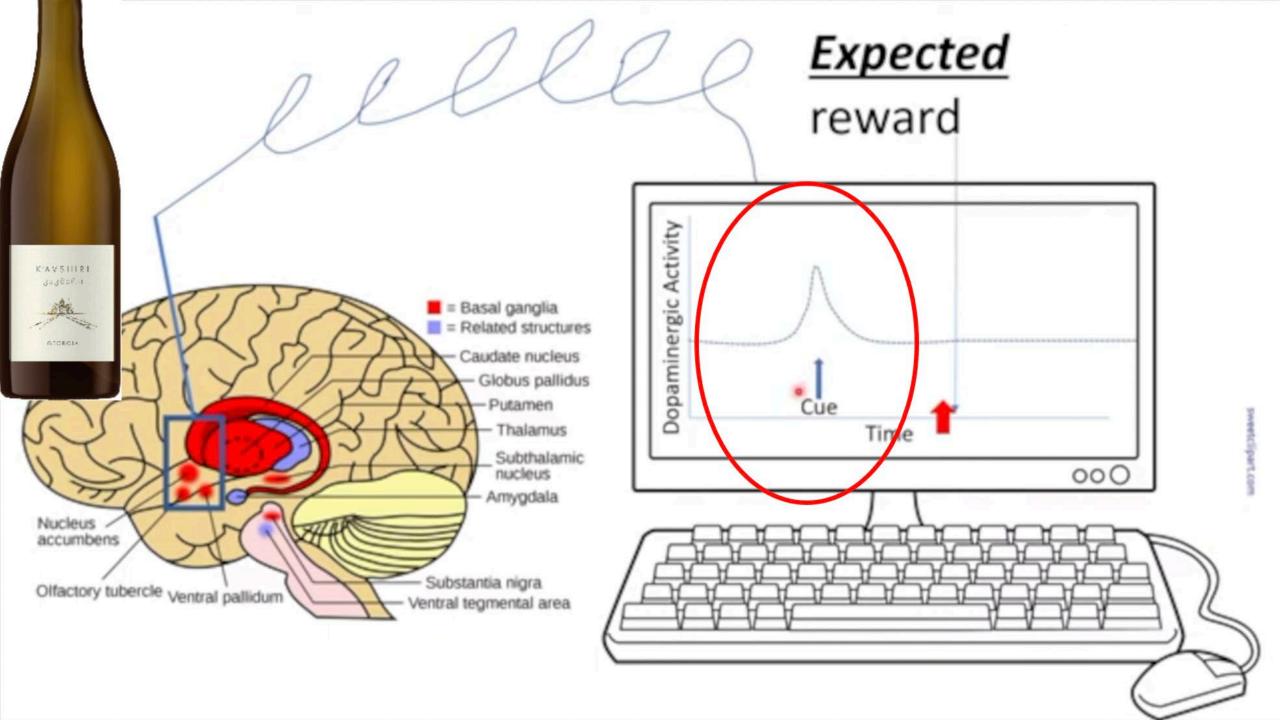
You get a dopamine boost





# You watch someone opening a nice bottle of wine





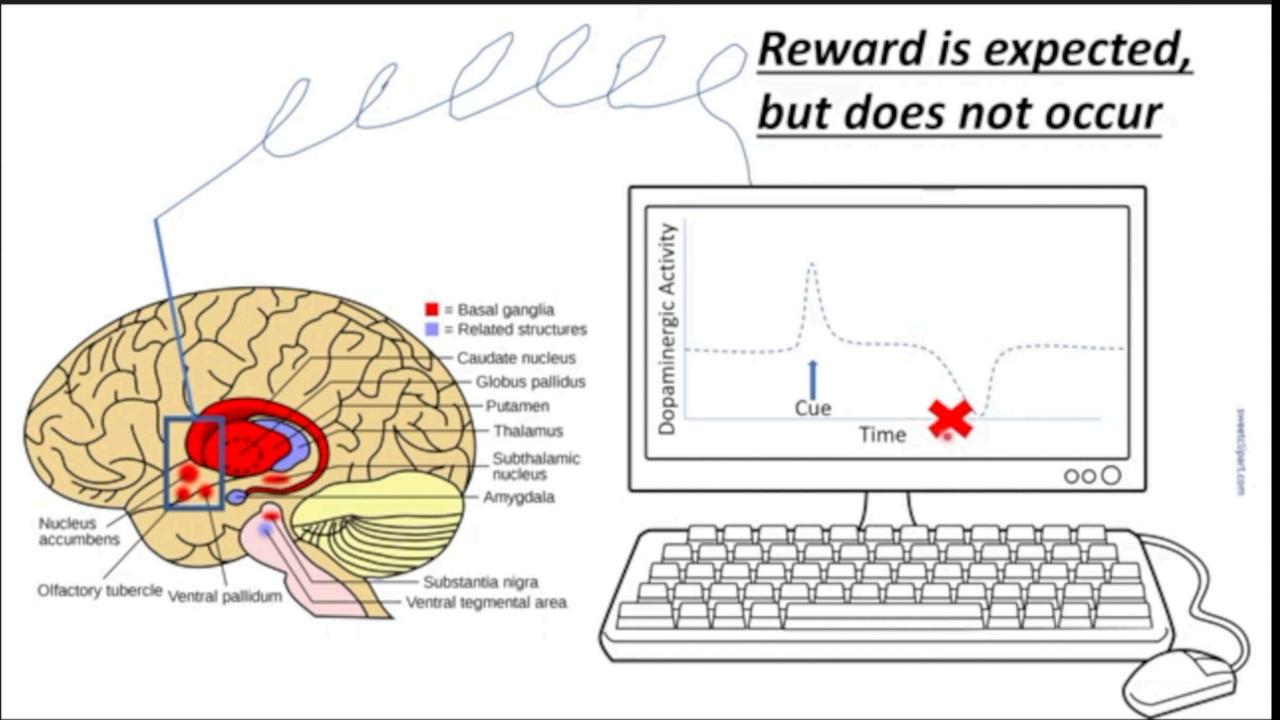
The dopamine boost comes
In anticipation of drinking the wine

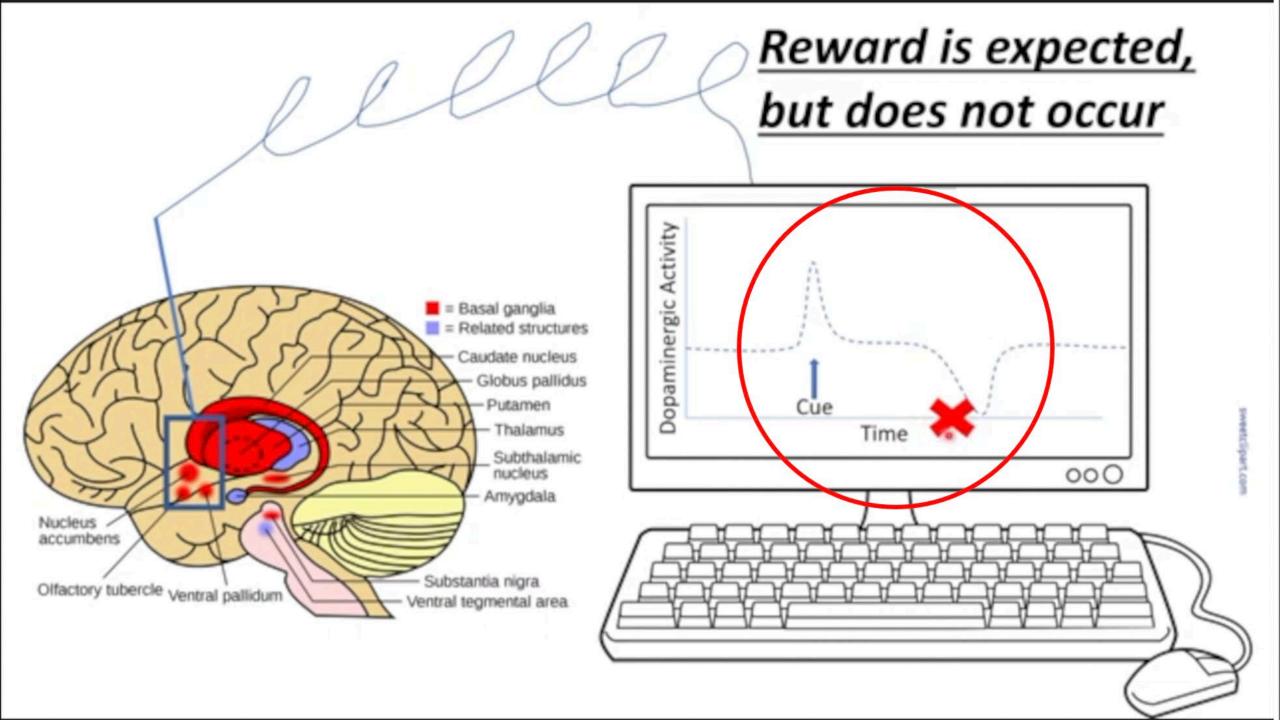
before you get

to experience it

# The nice bottle of wine turns out to be disappointing

(or someone drops it)

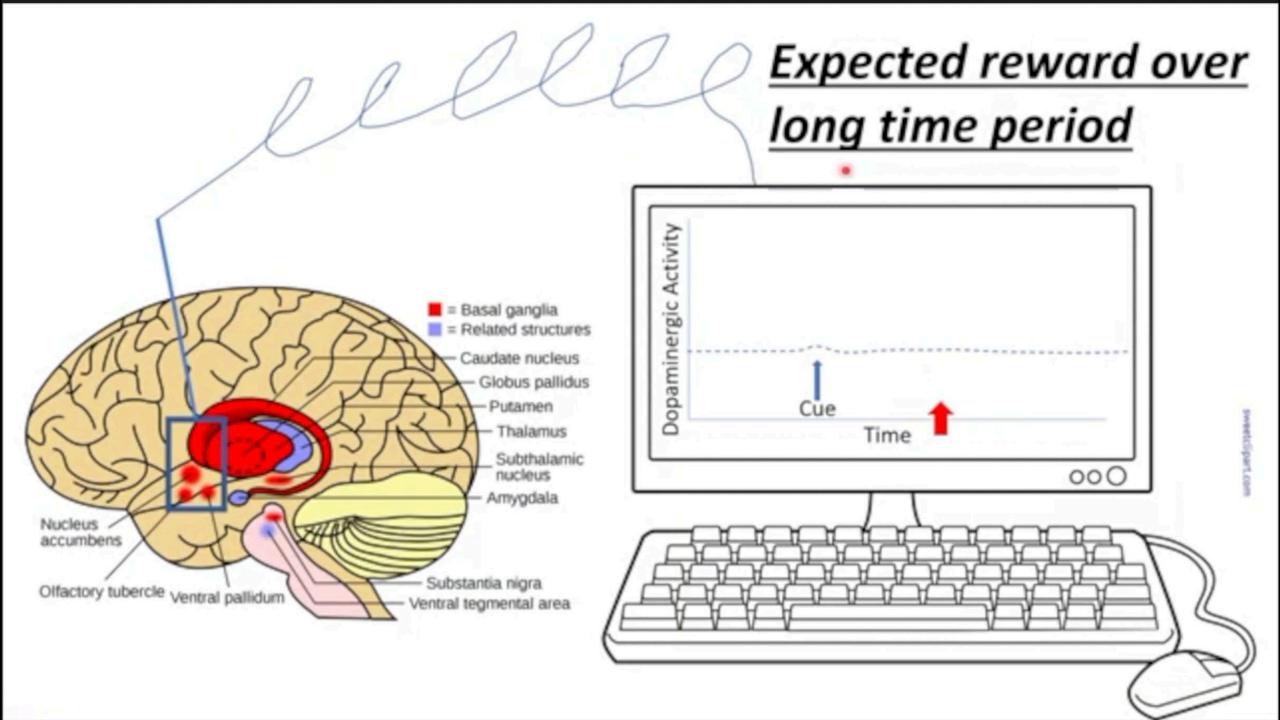


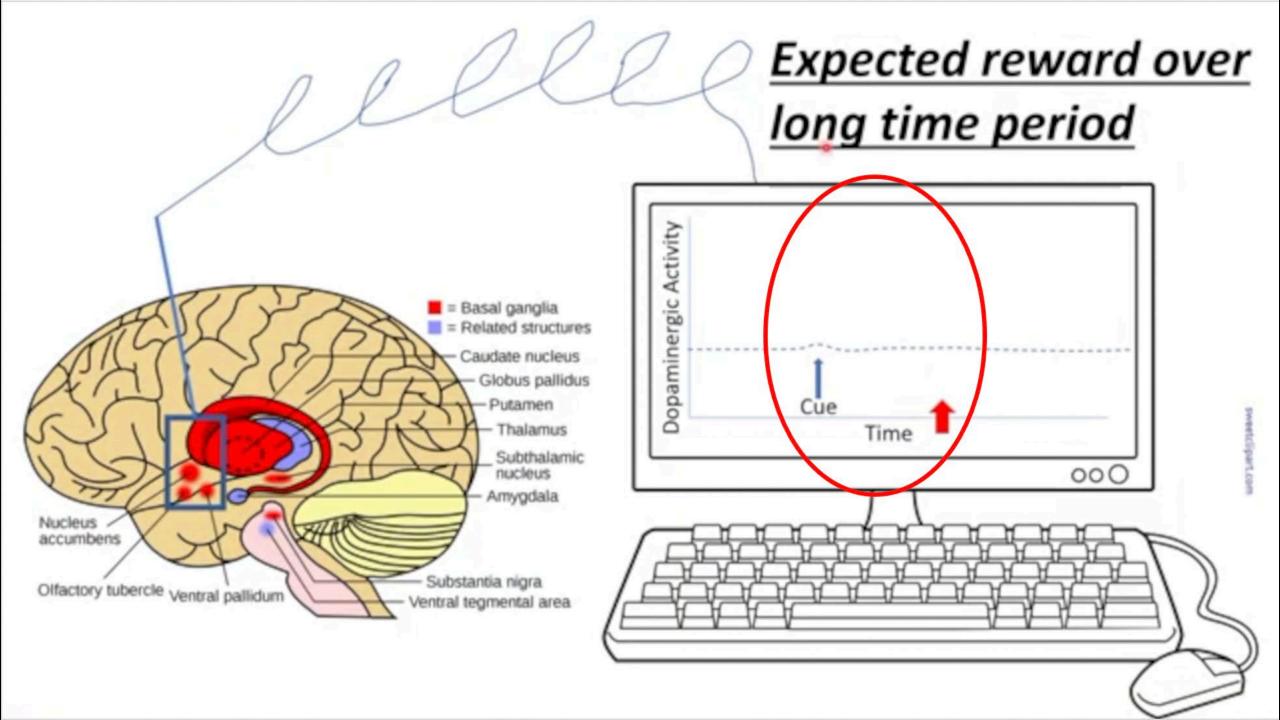


You get the anticipatory boost

followed by a fall in dopamine

## It's time to open the sixth bottle of the nice wine





### There's nothing new to anticipate

So, no dopamine boost.

#### What does this mean?

Wine is about a lot more than the pleasure of drinking it

#### Why people buy/drink wine

- Because it's 'good'
- 2. Because it's value for money
- 3. Because it reflects its terroir
- Because it's local
- 5. Because it's 'durable'
- 6. Food pairing
- 7. To relax
- 8. Convenience
- 9. Familiarity
- 10. Flavour
- 11. Tourism
- 12. As a treat
- 13. Celebrity association
- 14. Social gatherings
- 15. Gifting

- 16. Cultural occasion
- 17. To be accepted by others
- 18. Show off wealth
- 19. Show off sophistication/knowledge
- 20. Show off fashionability
- 21. Investment
- 22. To get drunk
- 23. Political/social stance
- 24. Health
- 25. Intellectual Exploration and education
- 26. Liking for the producer/region
- 27. Nostalgia
- 28. Branding and selling

#### Why people buy/drink wine

Because it's 'good'

Who says?

And better than what?



Critic?
(Which critic?)
Competition?
(Which
competition?)

Or peer review?









## HOW BRANDING WORKS

For shoes, wine... and strawberries





# # 1 the Strawberry



















SOLD OUT

**Anhay Farms** 

\$20

Region: Tochigi Prefecture

# # 2 the Shoes





£1,925 / \$2,555

#### Christian Louboutin

Blue Louis Junior Crystal Embellished Suede Sneakers £1,925 WIT included

Size Guide

Select Size (Italy)

**Contact To Buy** 

### Payless.com

### Palessi















as low as



### Payless EPICHOLIDAY DEALS

Continental U.S. only.

# #3 the Wine











































## JUSTIN YOURALDI

- FINE WINE MERCHANTS -

Just In Your Aldi

# WHY BRANDING **MATTERS** 0:00 / 6:19

Watch on YouTube

**HOW BRANDING WORKS** 

Because it's 'good'

Show the uniqueness of Swiss grapes, White Merlot

Show how Swiss Syrah, Chardonnay, Pinot Noir can match top French examples

Because it's value for money

Really? Based on what costs of production?

And what loyalty will they show you

Tim Minchin wrote this wonderful romantic song to his wife Sarah with whom he will soon celebrate his 25th anniversary.

I think it's very meaningful, and possibly even quite moving, when one thinks of the relationship between any wine drinker and the bottle of wine on their table

Because it reflects its terroir

You need to focus on the people who care (You have to make most people care)



Because it's local

Great... But not for exports
And how many people really care?

Because it's sustainable/'durable'

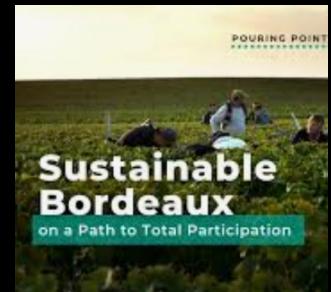
You need to focus on the people who care People say they care But do they really And can you 'own' it?











#### Food pairing

Swiss wine can be brilliant with food. But you need to focus on sommeliers and food writers to tell the minority of people whe really care about this

To relax

With which wine?

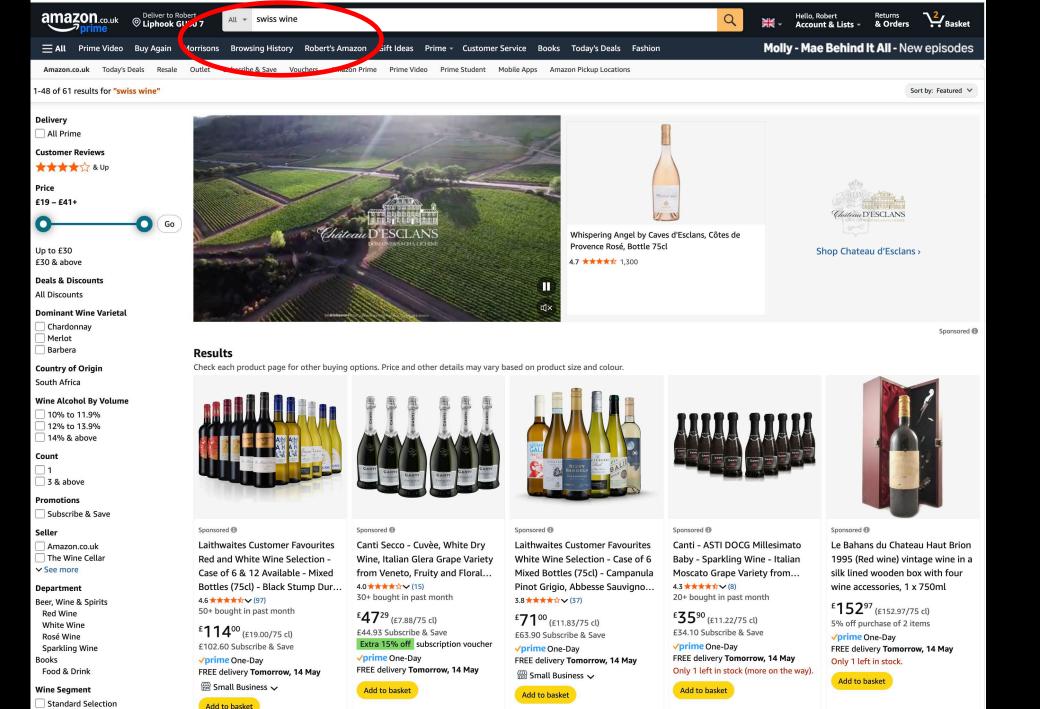
And why not with cannabis? (or an alternative)

Convenience

Where can I buy/find it?

How easy is it to obtain?

Is there an online option? Amazon?



**Familiarity** 

Do I (really) know the name? Of the region or the wine?

Do I recognise the label?

Am I confusing it with another wine?

Most people know/can remember very few wine regions, grapes and brands

They are more likely to know the ones closest to where they live

You need to focus on memorable ones – and target consumers

#### Flavour

Swiss wines have unique flavours/styles Set up sampling opportunities – flights – in restaurants/cafes/bars



**Packaging** 

It matters









#### 2022 Patelin de Tablas - 3L Box

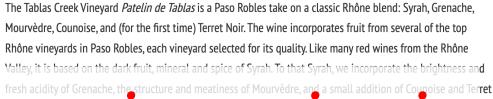
OTHER VINTAGES ~

\$95.00

\$21 per bottle in Bag in Box

LIMIT 2

\$85.50 VINDEPENDENT \$76.00 VINSIDER



### Prophysical Control of Control of

package carries a significantly lower carbon footprint (84% less!) than glass bottles while also offering





CREEK

92 points; "seamless ).. layered in cherry, plum and spicy pepper flavors": Wine Enthusiast (Mar. 2024)

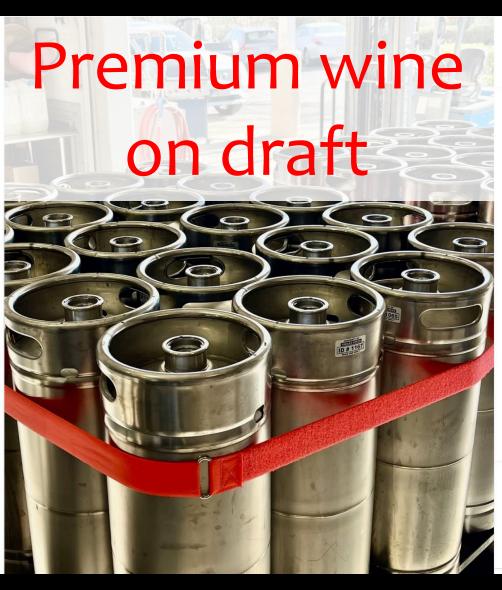
94 points; "black cherry, bramble, black currant, cocoa, and slate ... long and lingering with ripe tannins": BevX (Oct. 2023)

92 points; "loaded with freshness and savoury flavour": Decanter (Aug. 2023)

# Tablas Creek California

Premium Rhônestyle wines

Super Premium Bag in Box





tablascreek · Follow Tablas Creek Vinevard



tablascreek It's time to fill up those kegs! Two years after deciding to serve the majority of our tasting room samples from kegs, we're convinced it was the right choice. This week we kegged up Vermentino, Patelin de Tablas Rosé, and Dianthus Rosé.

Why kegs? The benefits just keep stacking up:

Freshness: Kegged wine stays as fresh as the first pour. The inert gas that replaces the wine ensuring it isn't exposed to oxygen, unlike an opened bottle, which starts oxidizing immediately. With kegs, the last glass is as fresh as the first.











Liked by drjamiegoode and others

25 January

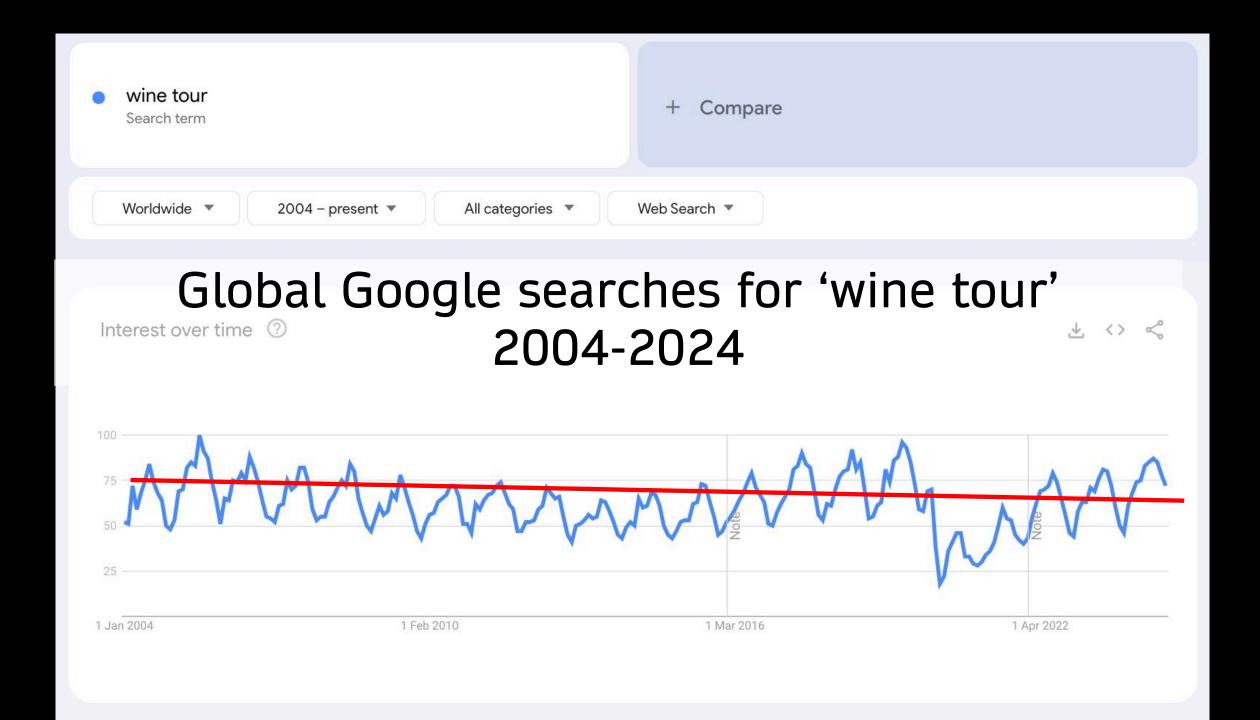
#### Tablas Creek California

Premium Rhônestyle wines

12% now sold in keg

#### **Tourism**

Great for Switzerland, but don't overestimate it







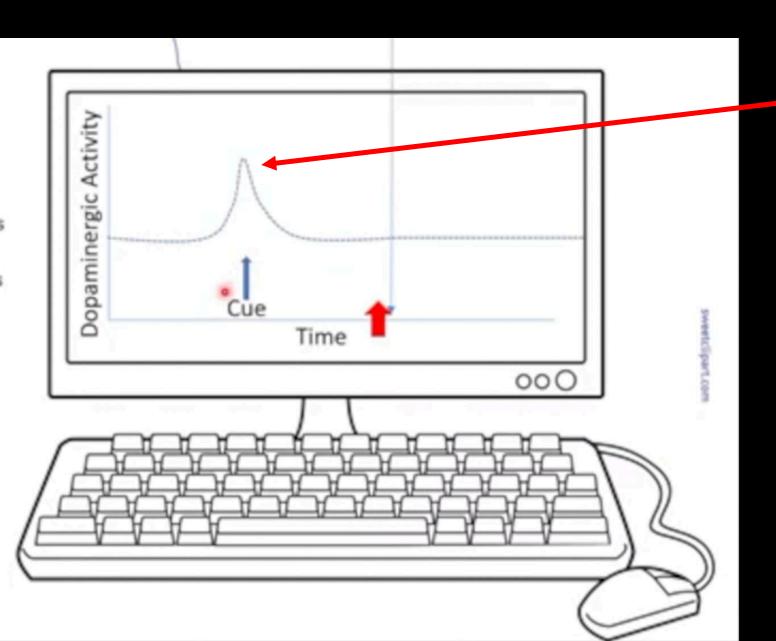
As a treat

What makes your wine a treat?

Packaging, messaging

Celebrity association

Which celebrity?





"Thinking about celebrities can be linked to dopamine release in the brain"

#### Roger Federer reveals his favourite wine

23 MAY 2022

By Louis Thomas

In an interview with Caminada. Das Magazin., the eight-time Wimbledon winner disclosed details about his favourite food and drink.



Credit: Instagram user Roger Federer

Federer is celebrated for his class on the court and his disciplined style. Widely hailed as the greatest tennis player of all time, the longevity of his career is almost as remarkable as his talent. But his trademark restraint doesn't mean that he won't occasionally enjoy a hearty meal with a glass of something on the side.

Though he has conquered grass and and hard courts all over the world, when it comes to his favourite foods, the proud Swiss man serves up no surprises: "I have travelled so much and have been able to taste the most unbelievable specialties on all continents, but in the end I always come back to the simple things – very Swiss – I love fondue, raclette and rösti more than anything."

And as for his favourite wine – he points to the 2009 Cos d'Estournel, from a Estèphe, Bordeaux. Berry Bros & Rudd describes the 2009 vintage as "astounding", but for Federer it has personal significance: "It was an emotional year, we got married and the girls were born. At that time I bought many cases of this Bordeaux." He also won the French Open and Wimbledon that year.

Additionally, Federer has expressed a growing fondness for Super Tuscans: "Guado al Tasso, Sassicaia, Tignanello and others."

# Federer loves Bordeaux and top Italian wine

Social gatherings – cocktail/dinner parties

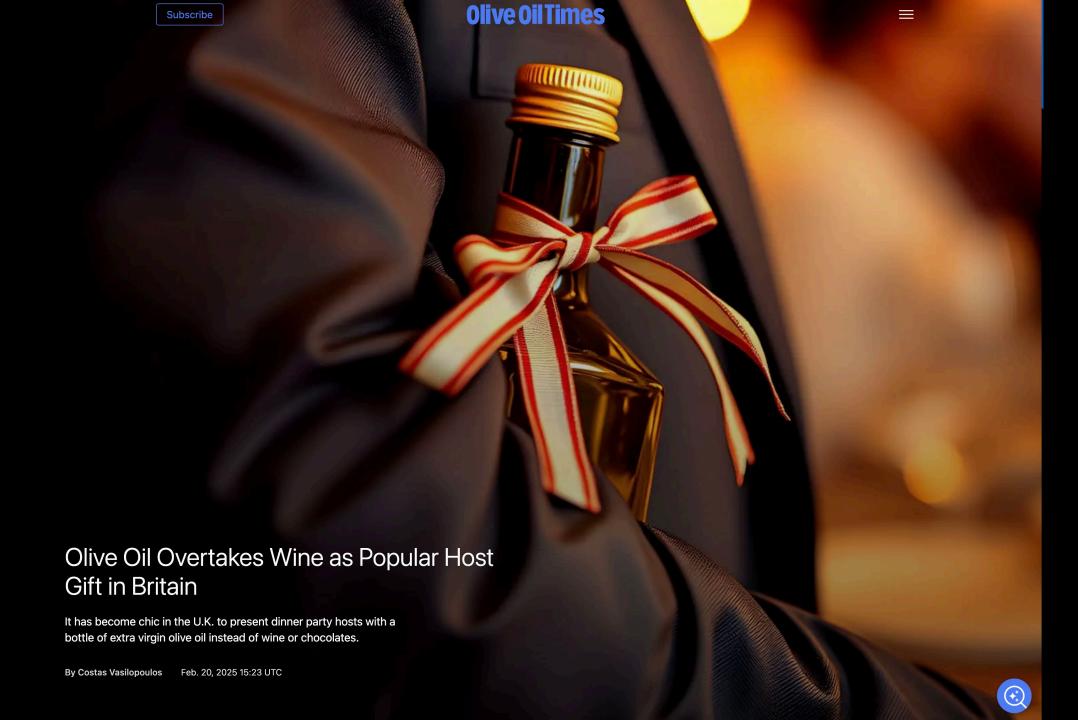
But maybe I'm doing Dry January, Or Sober October.

Or not drinking wine during the week.

Or maybe I'm on Ozempic and I no longer fancy wine?

Gifting

But maybe wine is no longer the gift it was



Cultural occasion – weddings etc

Not automatically

Sports / Tennis

#### French Open officially bans alcohol in the stands following disruptive behavior

By Amy Woodyatt, CNN

2 minute read · Published 7:09 AM EDT, Fri May 31, 2024





#### MORE FROM CNN



The 45 best nonalcoholic drinks for Dry January and beyond



Sober curious? Here are the 17 best nonalcoholic wines we're ...



Alcohol use is declining. THC is swooping in

Home > News > The Best Non-Alcoholic Wedding Drinks to include on your Menu

Search...

Q

#### **CATEGORIES**

#### RECENT POSTS



Things to Do in May: Spring in Full Swing



Easter Recipe April 01, 2025



Where to raise a glass April
March 25, 2025



REAL + Swift Shoreditch March 25, 2025



Where to raise a glass...
March 10, 2025

NEWSLETTER SIGNUP

📋 June 09, 2022 🔘 by James Needham

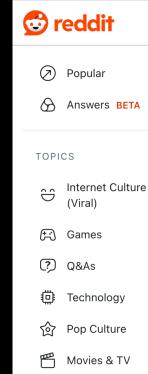
With around 30% of people in the UK now saying that they are teetotal, and a similar number aiming to cut down their alcohol intake, chances are you'll have an increasingly large gang of non-drinkers at your wedding reception. You'll want to make the day as special for them as it is for everyone else, so which wedding drinks are you preparing to serve your non-drinking friends?

If your answer is lemonade, sparkling water, sugary drinks served with a straw... well, you might as well put your guests in the corner with the kids.

When it comes to wedding welcome drinks, reception drinks, wedding toasts or any other occasions in which adult-appropriate non-alcoholic wedding drinks are required, we reckon there's only one way to go. It has to be REAL Royal Flush Sparkling Tea.

Created by a founder who rarely drinks, this sensational non-alcoholic alternative to a sparkling wine has been celebrated for its flavour and sophistication. If you're looking for a non-alcoholic way to toast the happy couple, this may be the drink you've been looking for.





See more

RESOURCES

**About Reddit** 

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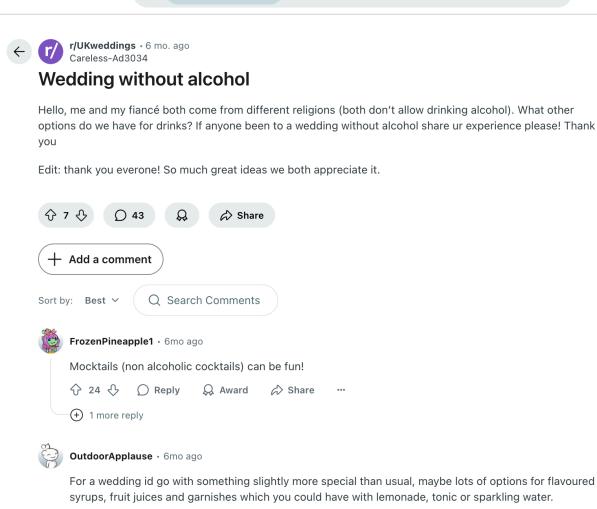
Press

Communities

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r/UKweddings Search in r/UKweddings

For a wedding id go with something slightly more special than usual, maybe lots of options for flavoured syrups, fruit juices and garnishes which you could have with lemonade, tonic or sparkling water.

I haven't been to an alcohol free wedding but I have been teetotal at weddings and the best ones were when I had lots of options of different drinks to mix it up (rather than just coke/orange juice/lemonade).

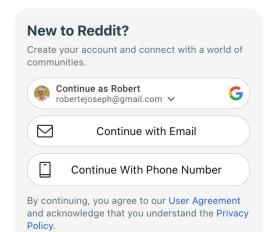
Reply Award Share



WISJG · 6mo ago

Think about what you both like to drink.

Personally, make sure all the drinks aren't really sweet. I don't drink and you often get super sweet options (juice/cordial etc).



응 Get App

Log In



Worst meal you've had at a wedding?

152 upvotes · 201 comments



Getting legally married with no wedding?

39 upvotes · 53 comments



Wedding cancelled what to do

143 upvotes · 71 comments



Has anyone regretted having a small wedding?

18 upvotes · 58 comments



What is one thing you've loved at weddings vou've attended?

To be accepted by others

Social licence makes it OK to say 'no' to meat and alcohol

#### Show off wealth

Swiss wines could benefit from being more closely associated with Swiss watches – and more targeted on their owners/fans



**Beautiful Vintage Watch Fair in Switzerland** 

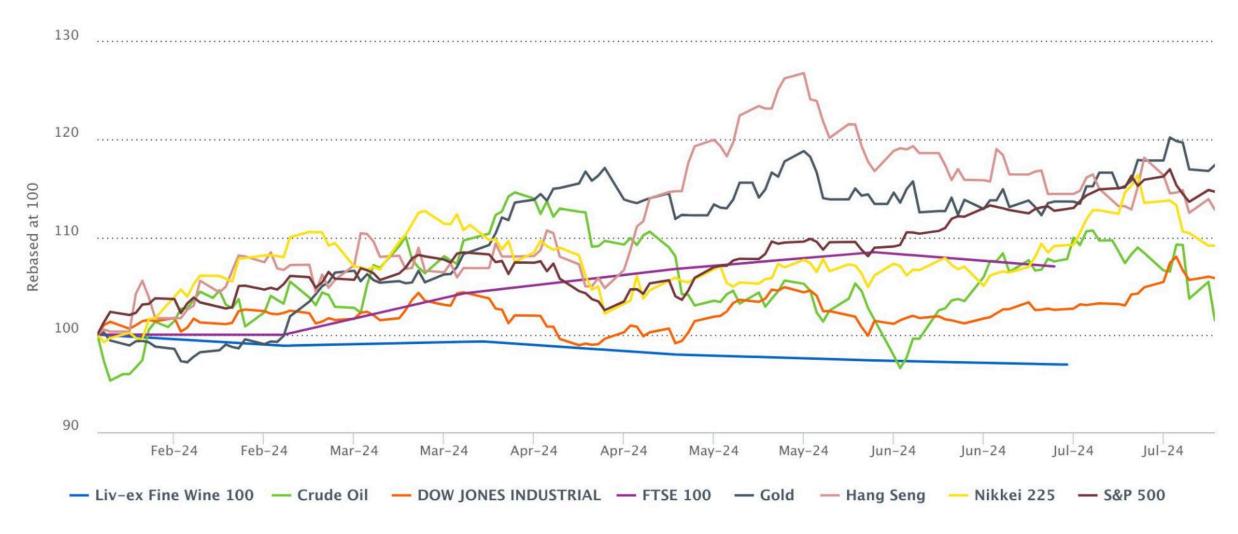
Show off sophistication/knowledge

See previous point about watches

Investment

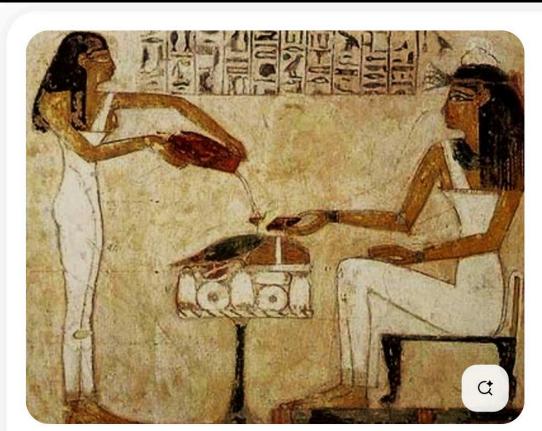
If you're very lucky

## Fine Wine 100 vs equities



\*made using the Liv-ex Charting Tool. Data taken on 24.07.2024.

## To get drunk







Read it

Save

ancient-origins.net

## Provocative Yet Sacred: The Ancient Egyptian Festival of Drunkenness

The Festival of Drunkenness is a religiously significant celebration that was held annually (said to be biannually in some places) by the ancient Egyptians. The background story for the celebration of this festival can be found in a text known as The Book of the Heavenly Cow. In this text, there is an ancient Egyptian myth involving the destruction of mankind. ... less



Political/social stance

Switzerland is famously neutral – and thought of as 'clean' and 'healthy'.







Coonawarra's first organic vineyards

Family Owned
Eco-obsessed
Vegan-Friendly
Low in sulphur
Great Soil



Health

How strong an argument do we have?

Intellectual - Exploration and education

How many people are we talking about? 10-15%

Talk to these people about the uniqueness of Swiss grapes/viticulture

#### **Amazon Best Sellers**

Our most popular products based on sales. Updated frequently.

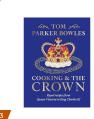
#### **Best Sellers in Drinks & Beverages**











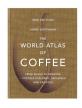


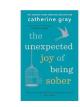






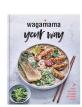










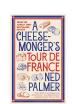




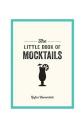












#31

#39



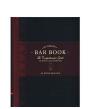


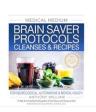


















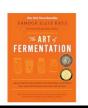








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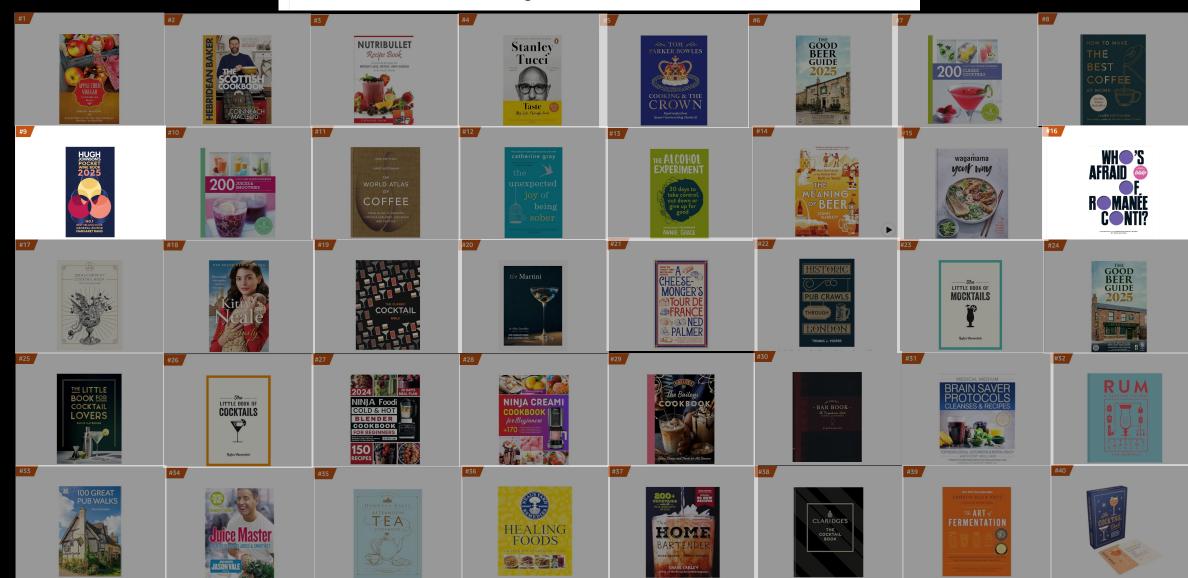




#### **Amazon Best Sellers**

Our most popular products based on sales. Updated frequently.

#### **Best Sellers in Drinks & Beverages**



Liking for the producer/brand/region

**Create an emotional link** 



#### **International**

#### **Tourist arrivals**

In 2023, global tourism experienced a significant upturn of 134% compared to the previous year, to a new total of 1286 million international tourist arrivals (overnight visitors). However, according to preliminary estimates, the numbers remained 12% below the level of 2019.

In an international comparison of tourist arrivals, Switzerland ranks 32<sup>nd</sup> in 2023. In terms of international tourism receipts, Switzerland is ranked in 21<sup>st</sup> place with 21.1 billion USD in 2023.

	International arrivals in million		Change in %2	
	20233	2022	2023/223	2022/213
Europe	709.4	609.5	16.4	102.5
Northern Europe	79.7	67.1	18.8	206.6
Western Europe	208.3	182.8	14.0	108.6
Central/Eastern Europe	112.4	94.1	19.5	78.8
Southern/Mediter. Europe	308.9	265.5	16.3	91.2
Asia and Pacific	237.2	93.3	154.2	250.4
North-East Asia	94.4	20.5	360.7	88.9
South-East Asia	99.0	42.3	134.1	1
Oceania	12.9	6.8	90.5	791.9
South Asia	30.9	23.8	30.0	103.5
Americas	200.2	157.2	27.4	92.2
North America	127.0	101.9	24.6	78.2
Caribbean	28.1	23.6	19.5	62.3
Central America	11.5	9.3	23.9	97.6
South America	33.6	22.4	49.9	319.3
Africa	66.3	47.0	41.2	136.6
North Africa	27.0	19.1	41.4	190.8
Subsaharan Africa	39.3	27.9	41.0	109.9
Middle East	87.0	67.8	28.3	124.5
World	1300	975	33.4	112.2

<sup>© 2024</sup> World Tourism Organization

Source: World Tourism Organization (2024), UNWTO World Tourism Barometer (English version), Volume 22, Issue 1 January 2024, UNWTO, Madrid: https://doi.org/10.18111/wtobarometereng [28-06-2024].

54 Internation

How many of these people are you interacting with, once they have left Switzerland?

<sup>&</sup>lt;sup>2</sup>Arrow (†) indicates percentage change above 1000.

<sup>\*</sup>Provisional data

#### **Wine Tasting Tours in Switzerland**

Enter dates			Sort V
← All things to do	<b>47 results sorted by featured</b> ① Revenue and your browsing history impact t	he experiences featured on this page, <u>learn more</u> .	<u>Clear all filters</u>
Category types		Fondue Cooking Class and Cheese Worksh	op in Switzerland
Attractions		5.0 •••• 8	
Tours		Costume Dress Up Experiences	from £118
Day Trips		3 hours	per adult
Outdoor Activities		Dress up like a Swiss cheese chef and pose in front of our giant fondue pot (one of the biggest in Switzerland)	
Concerts & Shows		After having	Reserve
Food & Drink			
Show more ~			
Product Categories ① ^		2 Vino Storios Lavaux 8 Lutruuino walk	
☐ Bus Tours	O V	2. Vine Stories: Lavaux & Lutry wine walk 5.0 ••••• 35	
Rail Tours		Wine Tours	from
Scenic Railroads		3-4 hours	£215 per adult
Sightseeing Tours		The UNESCO registered Lavaux region is a site to behold. Dating back more than 1000 years, the region is	por addit
✓ Wine Tours & Tastings		renowned for not	Reserve
Show all		☼ Free cancellation ①	
SHOW CIII		Recommended by 100% of travellers ①	
Time of Day ^	MAT HE STATE OF THE STATE OF TH		
Morning			
Afternoon			
Evening	ें Cold feet?	Book risk-free with free cancellations on most booki	ngs.
Price ^		3. Geneva Countryside By E-Bike With Wine To	astina
£0 - £400 +		5.0 ••••• 1	g
	-0	E-Bike Tours	from
		3 hours	£138 per adult
Duration ^		Pick up your comfortable Swiss-made e-bike at a central location in Geneva and enjoy a leisurely ride on cycle	
☐ Up to 1 hour		paths through	Reserve
☐ 1 to 4 hours	A CONTRACTOR OF THE PARTY OF TH	№ Free cancellation ①	
4 hours to 1 day			

How easy is it for these people to buy wine in **Switzerland** and have it delivered in their own countries?

Nostalgia

See 'Liking for Region'

## Branding and selling



## HOW BRANDING WORKS

For shoes, wine... and strawberries





## Brand Desire



Wine and watches...

Are not bought rationally.

The purchase is emotional

# Who is buying?





# Your Customers / Visitors Are Not all the Same



Us Them







# This Ad's for You (Not Your Neighbor)

Data mining plus streaming can target political ads household by household, largely unregulated.





The targeting has become so precise that next door neighbors streaming the same true crime show on the same streaming service may now be shown different political ads — based on data about their voting record, party affiliation, age, gender, race or ethnicity, estimated home value, shopping habits or views on gun control.

#### Barry Boomer-Dude



Been drinking since the 1980s. Can't afford the prices now of many of the wines he drank then but still keeps an eye out for them

He's quite aware of alcohol levels and feels nostalgic for the days when wine was 12.5%

Happily admits that Robert Parker and the Enthusiast and their scores helped get him into wine, but he's less confident in those numbers now

British Barry drinks more gin and tonic than he used to and – unwillingly – pays a premium

American Barry likes bourbon and tequila. And weed.

#### Premium Pauline



Enjoys good wine and cocktails – but not beer. Earns (very) good money and can't see the need for cheap/poor quality in any part of her life.

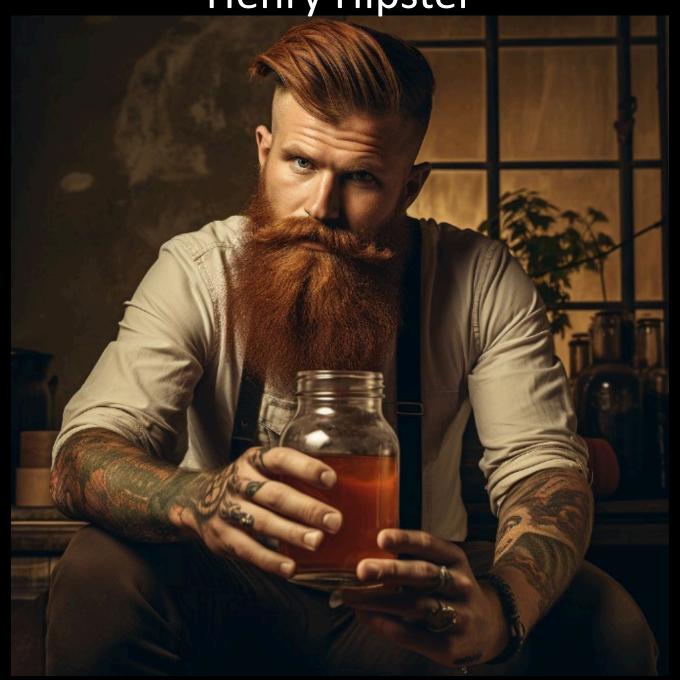
Knows a bit about wine and would like to learn more but not ready to take a course... Yet

Also quite interested in traveling to places where it is made

Open minded when it comes to regions/styles but has a few no-go areas (Pinot Grigio, Sauvignon)

Unimpressed by scores

Henry Hipster



Less worried about the where? of a wine, spirit or beer, than the who? and the how?

Would struggle to list many grape names or appellations

But very aware of the 'context' of any wine (aka politics. So, no big companies, or countries with questionable human rights). Knows lots of pioneering producers whom he often refers to by their first name.

Lives in a major metropolis and does a lot of his drinking in 'natty' wine bars when he's not enjoying coffee or beer in bars that specialise in those beverages. Loves natural wine events.

Embraces discovering 'challenging' flavours with like-minded male and female friends

#### Enthusiastic Emma



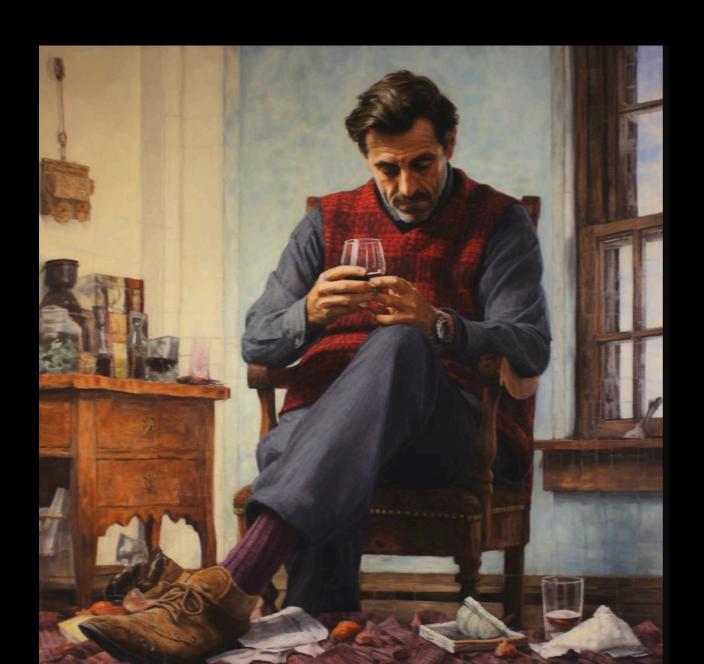
Emma has caught the wine bug. She was invited to a tasting and became fascinated by the difference between all the bottles. Now, she's signed up for a WSET course and has begun to keep an eye open for wine events.

Eager to learn, she's open to trying anything but hasn't fallen in love with natural wines – apart from a Pet Nat she really liked

Emma's problem is that, apart from the course sessions, she hasn't yet found the best way to go on learning; she doesn't really like the magazines she's picked up and doesn't want to buy a shelf-ful of books.

She drinks cocktails when out, but would really prefer wine.

## Theo Thrifty



Theo is 'between relationships' and lives a middle-class life he really can't afford, so he's always looking for wine bargains – which he learns about from newspapers and online.

He loves supermarket bargains and online flash sales.

He has also done well buying directly from producers – but not the ones with smart tasting rooms.

He likes to tell anyone who'll listen that most wines are overpriced and that none really needs to cost more than £7 or £8 /\$10 or \$12

Beer is often an appealingly cheaper option for Theo than wine.

## Insta-Imogen



Immie lives on Instagram and TikTok, taking pictures of the clothes she's wearing, the places she goes and what she eats and drinks.

Just as importantly, her behaviour is often driven by images and clips her friends – or 'influencers' - have posted on these platforms

So, the cocktail or rosé she's got in her glass probably has something to do with something she's seen on that screen

And no, she has limited interest in / knowledge of wines, spirits and beers but she's ready to try something new if that's what her friends are into doing too.

She says she cares about 'natural' stuff, but happily consumes RTDs and some fast food

#### Chris Curious



Obsessively fascinated by wine. Hates drinking what everyone else is drinking (brands, popular varietals)

Enjoys craft beers and obscure spirits (again, no widely-available brand). Doesn't do cocktails.

Likes reading up – online – about his discoveries and loves introducing them to his friends, but is disappointed to discover that most revert to drinking what they already know

#### Carrie Club-Member



Carrie likes getting her 'specially chosen mixed dozen superb bottles' every month, and discovering what it contains.

Of course, she likes some more than others, and there are bottles she never gets to taste because she's taken them to a friend's house as a gift when going there for dinner.

Carrie often browses the catalogue that comes with the carton, but rarely feels the need to order from it.

Friends have told her that she could get very similar wines from her local supermarket for a much lower price, but she finds the wine aisle there daunting and prefers the simplicity of the monthly delivery.

#### Larry Look-At-Me



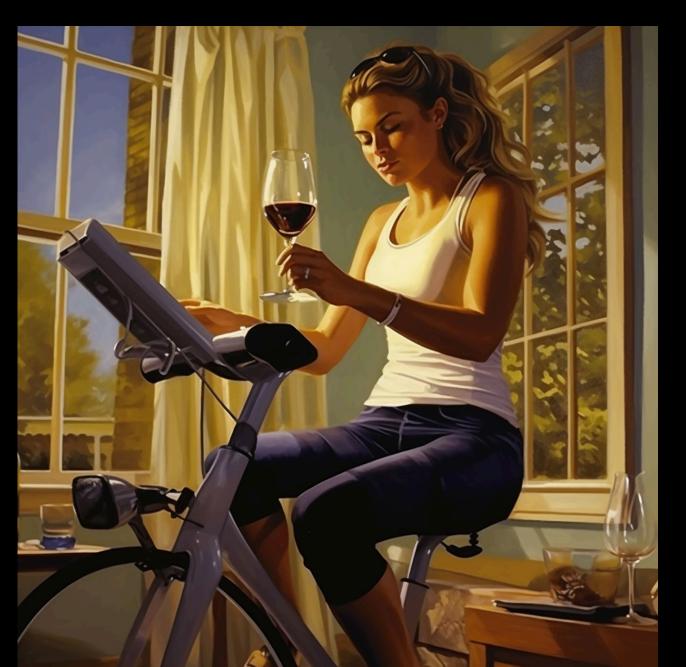
Doesn't know much about wine but knows the names – and can afford them. As can his friends
Loves pricy malt whisky

Wine is not so much a drink as a lifestyle item for Larry, like his car and the expensive turntable on which he rarely plays the vinyl albums he's taken to buying in recent years.

Until recently he had very few bottles in his home, but the designer included a wine fridge when he remodeled the apartment and that has now been filled – by the helpful people at the nearby specialist shop.

The sommelier at Larry's favourite restaurant knows which wines to serve him, and Larry is happy to let his do it, because he hasn't got it wrong yet

#### Gemma Gym Bunny



Gemma loves wine but feels increasingly conflicted about its healthiness. She worries that it may cause cancer but is also concerned about possible mental health implications. So now she tries only to drink alcohol at weekends and never to excess.

(Red meat is also an occasional treat now)

She has discovered zero-alcohol wine, sparkling tea and Kombucha and – illogically - believes hard seltzers are healthier than wine.

#### Collector Carl



Has almost limitless funds to spend on wine – like most of his friends. Pays an advisor for guidance but reads newsletters to keep informed.

Keeps a keen eye on which wines and producers are 'worth' having in his cellar. These will always be of the highest quality and reputation (if only among a few experts and fellow collectors).

Rarity is attractive to him

Has got into serious whisky – including Japanese and rare bourbon – and tequila. Will drink cocktails but these tend to be traditional – Dry Martini, Bloody Mary, Margarita

Drinks beer, but only occasionally and cares little about it

# Angela Average



Enjoys wine as her favourite beverage, but freely admits to finding it daunting

Does most drinking at her and her friends' homes, and most buying in supermarkets, based on familiarity/price

Happy to drink red or white but often ends up with the former at home, because that's what her husband prefers (when he hasn't opted for beer).

Shopping with children is done quickly and, as money has got tighter, gondola-end bargains are often favoured

Defers to her husband when it comes to buying for special occasions

#### Mainstream Matt



"There's nothing like a good Merlot, or a Rioja, a Cotes du Rhone... or a Malbec"

Knows what he likes and generally sticks to it but is prepared to experiment.

Has a clear price range. Never buys the cheapest but rarely sees the need to splash out on wine, but buys pricy gin and sometimes makes cocktails at home. He has a favourite brand of relatively premium craft beer

Rarely reads about wine (occasional newspaper seasonal recommendations) and has greater trust in friends and family. But still has a Pocket Wine Guide he was given seven years ago

Has visited a winery while on holiday. Once

# Prosecco Penny



A wine drinker since before it was strictly legal (even in Europe).

Enjoys Prosecco, Pinot Grigio, Chardonnay and rosé with fellow students, always bought as cheaply as possible. Rarely drinks red but likes Merlot and Pinot Noir. Her male friends favour fuller-flavoured reds, including blends and ones aged in bourbon barrels.

Wine is often used for 'preloading' before heading out to a club where she'll drink spirits

She's wary of being caught doing anything embarrassing on a smartphone

She enjoys RTDs and, when they're available, consumable cannabis

Freely admits to knowing almost nothing about any kind of drink

#### **Environmentalist Edward**



Really cares about what is happening to the planet. He rides a bicycle, takes trains whenever possible and avoids flying.

He is passionate about recycling and takes note of the values associated with the companies whose products and services he buys.

He would never buy a heavy bottle of wine and always looks for an organic certification.

But... he's not really that interested in wine, doesn't read about it and is only vaguely aware of biodynamics. Regenerative agriculture, however, is now on his radar.

He favours small, family-owned businesses as close as possible to where he lives, and instinctively mistrusts all big companies



### Be ready to adapt



#### Lessons for Switzerland



Drinking with intent
Think about the 'why', where and when

And what

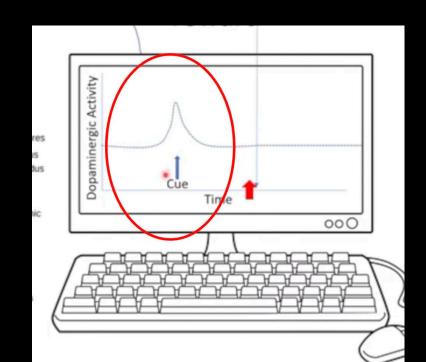
makes your Swiss wine really special?

(not what you think makes it special)



#### Brand Desire

# What makes people really want, desire your wine







# Maybe...

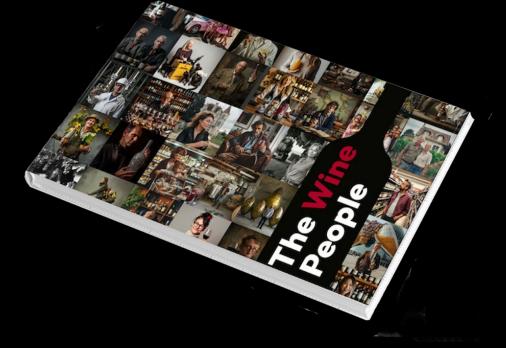


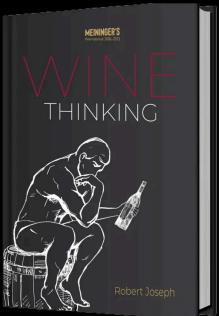


## Please follow me on Linkedin And on Meininger's International



# Check out my website





# Look out for these two books - coming out this year

### Thank you



And... please feel free to contact me

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